

Court Meeting and General Meeting CSN Voting Notification



Notice of Availability

This letter is to notify you that the Virgin Money UK PLC Notice of Court Meeting to be held on Wednesday 22 May 2024 at 1.00 p.m. (London time) and the Virgin Money UK PLC Notice of General Meeting to be held on Wednesday 22 May 2024 at 1.15 p.m. (London time) or as soon thereafter as the Court Meeting has concluded or been adjourned, (together the Virgin Money Meetings) are now available to view within the Scheme Document on the Virgin Money UK PLC website at www.virginmoneyukplc.com/investor-relations/announcements/.

As your Virgin Money UK PLC shares (Shares) are held on your behalf by Equiniti Corporate Nominees Limited being the corporate nominee for the Virgin Money UK PLC Share Service (the Nominee), you can instruct the Nominee to vote on your behalf by registering your voting instructions online at www.sharevote.co.uk using the following credentials:

Court Meeting

Voting ID:

Task ID:

Shareholder Reference Number:

Please note that your instruction must be completed by 1.00 p.m. (London time) on Wednesday 15 May 2024, or in the case of adjournment, not later than five Business Days before the time and date set for the adjourned Court Meeting. This instruction relates only to those Shares held on your behalf by the Nominee.

General Meeting

Voting ID:

Task ID:

Shareholder Reference Number:

Please note that your instruction must be completed by 1.15 p.m. (London time) on Wednesday 15 May 2024, or in the case of an adjournment, not later than five Business Days before the time and date set for the adjourned General Meeting. This instruction relates only to those Shares held on your behalf by the Nominee.

Notes

- This letter is not a summary of the matters covered in the Scheme Document, which incorporates the Notice of Court Meeting and Notice of General Meeting and should not be regarded as a substitute for reading the Scheme Document in full. You should read the entire Scheme Document before taking any decisions in relation to the business to be considered at the Virgin Money Meetings. All capitalised terms used in this letter have the same meanings as given to them in the Scheme Document unless the context requires otherwise.
- For the General Meeting, the 'Vote Withheld' option is given to enable you to abstain on any particular resolution. The 'Vote Withheld' is not a vote in law and will not be counted in the calculation of the proportion of votes 'For' or 'Against' a resolution.
- The voting authority of the Nominee will be exercised only to the extent that instructions are received in respect of each resolution listed. In the event that a procedural resolution is correctly proposed but not mentioned in the Notices of the Virgin Money Meetings, the Nominee will abstain from voting.
- If you have any questions concerning this notification or are unable to locate or access the documents, further details can be found at www.shareview.co.uk or in writing to Equiniti, Aspect House, Spencer Road, Lancing, West Sussex, BN99 6DA.

SPECIMEN