

During the Offer Period, the following dealings in relevant Virgin Money Securities by Goldman Sachs International and its affiliates have taken place:

Purchases and Sales

<i>Name</i>	<i>Date</i>	<i>Transaction</i>	<i>Number of Virgin Money CDIs</i>	<i>Price per Virgin Money Share (AUD)</i>
Goldman Sachs Financial Markets Pty Ltd	7 March 2024	Purchase	61,069	3.0697
Goldman Sachs Financial Markets Pty Ltd	7 March 2024	Purchase	26,215	3.0831
Goldman Sachs Financial Markets Pty Ltd	7 March 2024	Purchase	1,500,000	3.0521
Goldman Sachs Financial Markets Pty Ltd	7 March 2024	Sale	19,894	3.0930
Goldman Sachs Financial Markets Pty Ltd	7 March 2024	Sale	15,754	3.0635
Goldman Sachs Financial Markets Pty Ltd	7 March 2024	Sale	2	3.0650
Goldman Sachs Financial Markets Pty Ltd	7 March 2024	Sale	426	3.0900
Goldman Sachs Financial Markets Pty Ltd	7 March 2024	Sale	52,609	3.0758
Goldman Sachs Financial Markets Pty Ltd	8 March 2024	Purchase	42,287	4.0751
Goldman Sachs Financial Markets Pty Ltd	8 March 2024	Purchase	924	4.0790
Goldman Sachs Financial Markets Pty Ltd	8 March 2024	Purchase	333,417	4.0758
Goldman Sachs Financial Markets Pty Ltd	8 March 2024	Purchase	14,161	4.0779
Goldman Sachs Financial Markets Pty Ltd	8 March 2024	Sale	14,000	4.0774
Goldman Sachs Financial Markets Pty Ltd	8 March 2024	Sale	213	4.0900
Goldman Sachs Financial Markets Pty Ltd	8 March 2024	Sale	529	4.0900
Goldman Sachs Financial Markets Pty Ltd	11 March 2024	Purchase	100,000	4.0507
Goldman Sachs Financial Markets Pty Ltd	11 March 2024	Purchase	34,667	4.0852
Goldman Sachs Financial Markets Pty Ltd	11 March 2024	Sale	734	4.0804

Goldman Sachs Financial Markets Pty Ltd	12 March 2024	Purchase	22,577	4.0651
Goldman Sachs Financial Markets Pty Ltd	12 March 2024	Purchase	25,693	4.0583
Goldman Sachs Financial Markets Pty Ltd	12 March 2024	Sale	20,138	4.0615
Goldman Sachs Financial Markets Pty Ltd	13 March 2024	Purchase	9,090	4.0571
Goldman Sachs Financial Markets Pty Ltd	13 March 2024	Purchase	22,767	4.0409
Goldman Sachs Financial Markets Pty Ltd	13 March 2024	Sale	39,231	4.0577
Goldman Sachs Financial Markets Pty Ltd	14 March 2024	Purchase	2,202	4.0461
Goldman Sachs Financial Markets Pty Ltd	14 March 2024	Sale	1,802	4.0400
Goldman Sachs Financial Markets Pty Ltd	15 March 2024	Purchase	13,522	4.0400

Cash-settled derivatives

<i>Name</i>	<i>Date</i>	<i>Product</i>	<i>Transaction</i>	<i>Number of Virgin Money CDIs</i>	<i>Price per Virgin Money Share (AUD)</i>
Goldman Sachs Financial Markets Pty Ltd	7 March 2024	CFD	Opening a short position	61,069	3.0400
Goldman Sachs Financial Markets Pty Ltd	7 March 2024	CFD	Reducing a short position	61,069	3.0400
Goldman Sachs Financial Markets Pty Ltd	7 March 2024	CFD	Reducing a long position	61,069	3.0400
Goldman Sachs Financial Markets Pty Ltd	7 March 2024	CFD	Increasing a long position	2	3.0400
Goldman Sachs Financial Markets Pty Ltd	7 March 2024	CFD	Reducing a long position	27,098	3.0400
Goldman Sachs Financial Markets Pty Ltd	7 March 2024	CFD	Reducing a long position	2	3.0400

Goldman Sachs Financial Markets Pty Ltd	7 March 2024	CFD	Reducing a short position	27,098	3.0400
Goldman Sachs Financial Markets Pty Ltd	7 March 2024	CFD	Reducing a short position	61,069	3.0400
Goldman Sachs Financial Markets Pty Ltd	7 March 2024	CFD	Reducing a long position	1,500,000	3.0521
Goldman Sachs Financial Markets Pty Ltd	7 March 2024	CFD	Increasing a long position	15,754	3.0636
Goldman Sachs Financial Markets Pty Ltd	7 March 2024	CFD	Opening a long position	2	3.0650
Goldman Sachs Financial Markets Pty Ltd	7 March 2024	CFD	Opening a short position	61,069	3.0697
Goldman Sachs Financial Markets Pty Ltd	7 March 2024	CFD	Opening a long position	52,609	3.0758
Goldman Sachs Financial Markets Pty Ltd	7 March 2024	CFD	Increasing a short position	26,215	3.0831
Goldman Sachs Financial Markets Pty Ltd	7 March 2024	CFD	Increasing a long position	426	3.0900
Goldman Sachs Financial Markets Pty Ltd	7 March 2024	CFD	Reducing a short position	19,894	3.0930
Goldman Sachs Financial Markets Pty Ltd	8 March 2024	CFD	Reducing a short position	14,000	3.0700
Goldman Sachs Financial Markets Pty Ltd	8 March 2024	CFD	Reducing a long position	333,417	3.0700
Goldman Sachs Financial Markets Pty Ltd	8 March 2024	CFD	Reducing a short position	56,448	3.0700
Goldman Sachs Financial Markets Pty Ltd	8 March 2024	CFD	Reducing a long position	56,448	3.0700
Goldman Sachs Financial Markets Pty Ltd	8 March 2024	CFD	Reducing a long position	924	3.0700
Goldman Sachs Financial Markets Pty Ltd	8 March 2024	CFD	Opening a short position	924	3.0700

Goldman Sachs Financial Markets Pty Ltd	8 March 2024	CFD	Reducing a short position	924	3.0700
Goldman Sachs Financial Markets Pty Ltd	8 March 2024	CFD	Reducing a short position	333,417	3.0700
Goldman Sachs Financial Markets Pty Ltd	8 March 2024	CFD	Opening a short position	333,417	3.0700
Goldman Sachs Financial Markets Pty Ltd	8 March 2024	CFD	Reducing a short position	333,417	3.0700
Goldman Sachs Financial Markets Pty Ltd	8 March 2024	CFD	Reducing a long position	14,000	3.0700
Goldman Sachs Financial Markets Pty Ltd	8 March 2024	CFD	Reducing a short position	924	3.0700
Goldman Sachs Financial Markets Pty Ltd	8 March 2024	CFD	Opening a short position	333,417	4.0758
Goldman Sachs Financial Markets Pty Ltd	8 March 2024	CFD	Opening a short position	56,448	4.0758
Goldman Sachs Financial Markets Pty Ltd	8 March 2024	CFD	Opening a long position	14,000	4.0774
Goldman Sachs Financial Markets Pty Ltd	8 March 2024	CFD	Opening a short position	924	4.0790
Goldman Sachs Financial Markets Pty Ltd	8 March 2024	CFD	Reducing a short position	213	4.0900
Goldman Sachs Financial Markets Pty Ltd	8 March 2024	CFD	Increasing a long position	529	4.0900
Goldman Sachs Financial Markets Pty Ltd	11 March 2024	CFD	Opening a short position	100,000	4.0507
Goldman Sachs Financial Markets Pty Ltd	11 March 2024	CFD	Reducing a long position	48,376	4.0800
Goldman Sachs Financial Markets Pty Ltd	11 March 2024	CFD	Reducing a short position	679	4.0800
Goldman Sachs Financial Markets Pty Ltd	11 March 2024	CFD	Increasing a short position	3,380	4.0800

Goldman Sachs Financial Markets Pty Ltd	11 March 2024	CFD	Reducing a long position	23,876	4.0800
Goldman Sachs Financial Markets Pty Ltd	11 March 2024	CFD	Opening a short position	199,443	4.0800
Goldman Sachs Financial Markets Pty Ltd	11 March 2024	CFD	Reducing a short position	199,443	4.0800
Goldman Sachs Financial Markets Pty Ltd	11 March 2024	CFD	Reducing a short position	23,876	4.0800
Goldman Sachs Financial Markets Pty Ltd	11 March 2024	CFD	Reducing a long position	7,411	4.0800
Goldman Sachs Financial Markets Pty Ltd	11 March 2024	CFD	Reducing a short position	100,000	4.0800
Goldman Sachs Financial Markets Pty Ltd	11 March 2024	CFD	Reducing a short position	7,411	4.0800
Goldman Sachs Financial Markets Pty Ltd	11 March 2024	CFD	Reducing a short position	48,376	4.0800
Goldman Sachs Financial Markets Pty Ltd	11 March 2024	CFD	Opening a short position	100,000	4.0800
Goldman Sachs Financial Markets Pty Ltd	11 March 2024	CFD	Opening a short position	23,876	4.0851
Goldman Sachs Financial Markets Pty Ltd	11 March 2024	CFD	Reducing a short position	55	4.0856
Goldman Sachs Financial Markets Pty Ltd	11 March 2024	CFD	Opening a short position	7,411	4.0879
Goldman Sachs Financial Markets Pty Ltd	12 March 2024	CFD	Opening a short position	25,693	4.0583
Goldman Sachs Financial Markets Pty Ltd	12 March 2024	CFD	Reducing a short position	20,138	4.0615
Goldman Sachs Financial Markets Pty Ltd	12 March 2024	CFD	Opening a short position	22,577	4.0651
Goldman Sachs Financial Markets Pty Ltd	12 March 2024	CFD	Reducing a short position	25,693	4.0900

Goldman Sachs Financial Markets Pty Ltd	12 March 2024	CFD	Reducing a long position	25,693	4.0900
Goldman Sachs Financial Markets Pty Ltd	13 March 2024	CFD	Opening a short position	22,767	4.0409
Goldman Sachs Financial Markets Pty Ltd	13 March 2024	CFD	Increasing a short position	9,090	4.0571
Goldman Sachs Financial Markets Pty Ltd	13 March 2024	CFD	Reducing a short position	39,231	4.0577
Goldman Sachs Financial Markets Pty Ltd	13 March 2024	CFD	Reducing a long position	22,767	4.0600
Goldman Sachs Financial Markets Pty Ltd	13 March 2024	CFD	Reducing a short position	22,767	4.0600
Goldman Sachs Financial Markets Pty Ltd	14 March 2024	CFD	Reducing a short position	1,802	4.0400
Goldman Sachs Financial Markets Pty Ltd	14 March 2024	CFD	Increasing a short position	2,202	4.0461
Goldman Sachs Financial Markets Pty Ltd	15 March 2024	CFD	Opening a short position	13,522	4.0400
Goldman Sachs Financial Markets Pty Ltd	15 March 2024	CFD	Reducing a long position	13,522	4.0500
Goldman Sachs Financial Markets Pty Ltd	15 March 2024	CFD	Reducing a short position	13,522	4.0500
Goldman Sachs Financial Markets Pty Ltd	28 March 2024	CFD	Opening a long position	51,624	4.1100

Securities borrowing and lending

<i>Name</i>	<i>Date</i>	<i>Nature of Transaction</i>	<i>Number of Virgin Money CDIs</i>
Goldman Sachs Financial Markets Pty Ltd	8 March 2024	Borrow (Partial Return)	97,880
Goldman Sachs Financial Markets Pty Ltd	8 March 2024	Borrow (New)	5,918

Goldman Sachs Financial Markets Pty Ltd	8 March 2024	Borrow (Full Return)	5,918
Goldman Sachs Financial Markets Pty Ltd	8 March 2024	Borrow (New)	5,918
Goldman Sachs Financial Markets Pty Ltd	11 March 2024	Loan (Partial Return)	432,861
Goldman Sachs Financial Markets Pty Ltd	11 March 2024	Loan (New)	1,498,599
Goldman Sachs Financial Markets Pty Ltd	11 March 2024	Loan (New)	432,861
Goldman Sachs Financial Markets Pty Ltd	12 March 2024	Borrow (Full Return)	624,186
Goldman Sachs Financial Markets Pty Ltd	12 March 2024	Borrow (Full Return)	8,757
Goldman Sachs Financial Markets Pty Ltd	12 March 2024	Borrow (Full Return)	56,214
Goldman Sachs Financial Markets Pty Ltd	12 March 2024	Borrow (Full Return)	338,601
Goldman Sachs Financial Markets Pty Ltd	12 March 2024	Borrow (Full Return)	5,918
Goldman Sachs Financial Markets Pty Ltd	12 March 2024	Loan (Full Return)	432,861
Goldman Sachs Financial Markets Pty Ltd	12 March 2024	Loan (Full Return)	616,202
Goldman Sachs Financial Markets Pty Ltd	12 March 2024	Loan (Full Return)	90,835
Goldman Sachs Financial Markets Pty Ltd	12 March 2024	Loan (New)	707,037
Goldman Sachs Financial Markets Pty Ltd	12 March 2024	Loan (New)	840,970
Goldman Sachs Financial Markets Pty Ltd	12 March 2024	Loan (New)	90,835
Goldman Sachs Financial Markets Pty Ltd	12 March 2024	Loan (Partial Return)	90,835
Goldman Sachs Financial Markets Pty Ltd	12 March 2024	Loan (Partial Return)	840,970
Goldman Sachs Financial Markets Pty Ltd	12 March 2024	Loan (Partial Return)	224,768
Goldman Sachs Financial Markets Pty Ltd	13 March 2024	Loan (New)	133,933
Goldman Sachs Financial Markets Pty Ltd	13 March 2024	Loan (Full Return)	133,933
Goldman Sachs Financial Markets Pty Ltd	13 March 2024	Loan (Full Return)	105,801
Goldman Sachs Financial Markets Pty Ltd	13 March 2024	Loan (New)	105,801
Goldman Sachs Financial Markets Pty Ltd	13 March 2024	Loan (Partial Return)	105,801

Goldman Sachs Financial Markets Pty Ltd	13 March 2024	Loan (New)	946,771
Goldman Sachs Financial Markets Pty Ltd	13 March 2024	Loan (Full Return)	707,037
Goldman Sachs Financial Markets Pty Ltd	14 March 2024	Loan (New)	974,903
Goldman Sachs Financial Markets Pty Ltd	14 March 2024	Loan (Full Return)	28,132
Goldman Sachs Financial Markets Pty Ltd	14 March 2024	Loan (New)	28,132
Goldman Sachs Financial Markets Pty Ltd	14 March 2024	Loan (Full Return)	946,771
Goldman Sachs Financial Markets Pty Ltd	15 March 2024	Loan (Full Return)	974,903
Goldman Sachs Financial Markets Pty Ltd	15 March 2024	Loan (Full Return)	28,132
Goldman Sachs Financial Markets Pty Ltd	21 March 2024	Loan (New)	1,009,583
Goldman Sachs Financial Markets Pty Ltd	28 March 2024	Loan (New)	1,009,583
Goldman Sachs Financial Markets Pty Ltd	28 March 2024	Loan (Full Return)	1,009,583