



VIRGIN MONEY UK PLC
(Company)

LEI: 213800ZK9VGCYYR6O495

27 January 2021

2021 Notice of Annual General Meeting

As required by Listing Rule 9.6.1, the Company has submitted a copy of each of the following documents to the National Storage Mechanism, and these will shortly be available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

- Notice of the Annual General Meeting (2021 AGM);
- Form of Proxy for the 2021 AGM for those holding ordinary shares; and
- Voting Intention Form for the 2021 AGM for those holding CHESSE Depository Interests (CDIs).

The 2021 AGM will be held at 9.00am (GMT) on Thursday 25 February 2021.

In order to comply with the UK Government's current stay at home measures in place to reduce the spread of the COVID-19 virus, and to protect the health and safety of everyone, the Company's 2021 AGM will be a closed meeting. This means that, regrettably, shareholders, holders of CDIs, third-party proxies and corporate representatives will not be able to attend the 2021 AGM and, instead, the 2021 AGM will be held with only the minimum number of attendees present as required to form a quorum. These attendees will be Company employees. The Board understands that the AGM is an important event in the corporate calendar and is committed to returning to an open AGM format in future years when COVID-19 restrictions are eased.

In accordance with DTR 6.3.5(3), the Notice of the 2021 AGM will shortly be available to view on the Company's website:

<https://www.virginmoneyukplc.com/investor-relations/shareholder-information/shareholder-meetings/>

As set out in the Notice of the 2021 AGM shareholders and CDI holders can ask questions on the business of the 2021 AGM by e-mailing AGM@virginmoneyukplc.com. Please visit the Notice of the 2021 AGM for further details. Responses to frequently asked questions across key themes relevant to the business of the meeting and an informational video for shareholders and CDI holders will be available to view on the Company's website prior to the 2021 AGM by following the above link.

Virgin Money UK PLC is registered in England and Wales (company number: 09595911) and as a foreign company in Australia (ARBN 609 948 281) and has its registered office at Jubilee House, Gosforth, Newcastle upon Tyne, NE3 4PL

Announcement authorised for release by Lorna McMillan, Group Company Secretary.

For further information, please contact:

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