



Publication of Final Terms

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CYBG PLC
02 September 2019

CYBG PLC (Company)

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Publication of Final Terms

The following final terms (the "**Final Terms**") are available for viewing:

Final Terms dated 30 August 2019 relating to the Series 4 £400,000,000 4.00 % Fixed Rate Reset Callable Senior Notes due 2027 issued by CYBG under the £10,000,000,000 Global Medium Term Note Programme of the Company and Clydesdale Bank PLC

Please read the disclaimer below "*Disclaimer - Intended Addressees*" before attempting to access this service, as your right to do so is conditional upon complying with the requirements set out below.

To view the full document, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/9464K_1-2019-9-2.pdf

A copy of the above document has been submitted to the National Storage Mechanism and will shortly be available for inspection at: <http://www.morningstar.co.uk/uk/NSM>.

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IMPORTANT: You must read the following before continuing: The following applies to the Final Terms available by clicking on the link above, and you are therefore advised to read this carefully before reading, accessing or making any other use of the Final Terms. In accessing the Final Terms, you agree to be bound by the following terms and conditions, including any modifications to them, any time you receive any information from us as a result of such access.

The Final Terms must be read in conjunction with the base prospectus dated 1 July 2019 relating to the £10,000,000,000 Global Medium Term Note Programme of the Company and Clydesdale Bank PLC, as supplemented by the supplemental

prospectus dated 31 July 2019 (the "**Base Prospectus**"), which comprises a prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC, as amended).

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Please note that the information contained in the Final Terms and the Base Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Final Terms and the Base Prospectus is not addressed. Prior to relying on the information contained in the Final Terms and the Base Prospectus you must ascertain from the Final Terms and the Base Prospectus (as applicable) whether or not you are part of the intended addressees of the information contained therein.

Confirmation of your Representation: In order to be eligible to view the Final Terms or make an investment decision with respect to these Notes or any other Notes issued or to be issued pursuant to the Base Prospectus, you must be (A) a person other than a U.S. person (within the meaning of Regulation S under the Securities Act); or (B) a QIB that is acquiring the securities for its own account or for the account of another QIB. By accessing the Final Terms and the Base Prospectus, you shall be deemed to have represented that you and any customers you represent are not a U.S. person (as defined in Regulation S to the Securities Act) or that you are a QIB, and that you consent to delivery of the Base Prospectus and any Final Terms thereto via electronic publication.

You are reminded that the Final Terms have been made available to you on the basis that you are a person into whose possession the Final Terms may be lawfully delivered in accordance with the laws of the jurisdiction in which you are located and you may not, nor are you authorised to, deliver the Final Terms to any other person.

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