

Publication of Final Terms

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Virgin Money UK PLC
22 June 2020

**VIRGIN MONEY UK PLC
(Company)**

LEI: 213800ZK9VGCYYR6O495

22 June 2020

Publication of Final Terms

The following final terms (the "**Final Terms**") are available for viewing:

Final Terms dated 22 June 2020 relating to the Series 5 €500,000,000 2.875 % Fixed Rate Reset Callable Senior Notes due 2025 issued by the Company under the £10,000,000,000 Global Medium Term Note Programme of the Company and Clydesdale Bank PLC

Please read the disclaimer below "*Disclaimer - Intended Addressees*" before attempting to access this service, as your right to do so is conditional upon complying with the requirements set out below.

To view the full document, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rs/7125Q_1-2020-6-22.pdf

A copy of the above document has been submitted to the National Storage Mechanism and will shortly be available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

Announcement authorised for release by Lorna McMillan, Group Company Secretary.

Enquiries

<u>Investors and Analysts</u>	
Andrew Downey	+44 203 216 2694
Head of Investor Relations	+44 7823 443150
	andrew.downey@virginmoneyukplc.com
<u>Company Secretary</u>	
Lorna McMillan	+ 44 7834 585436
Group Company Secretary	lorna.mcmillan@virginmoneyukplc.com
<u>Media Relations</u>	
Press Office	0800 066 5998
	press.office@virginmoneyukplc.com

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The Final Terms must be read in conjunction with the base prospectus dated 5 February 2020 relating to the £10,000,000,000 Global Medium Term Note Programme of the Company and Clydesdale Bank PLC, as supplemented by

the supplemental prospectus dated 13 May 2020 (the "**Base Prospectus**"), which comprises a prospectus for the purposes of the Prospectus Regulation (Regulation (EU) 2017/1129).

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