

Publication of Suppl.Prospects

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Virgin Money UK PLC
13 May 2020

VIRGIN MONEY UK PLC
(Company)

LEI: 213800ZK9VGCYYR6O495

CLYDESDALE BANK PLC
(Bank)

LEI: NHXOBHMY8K53VRC7MZ54

13 May 2020

Publication of Supplement to the Base Prospectus (the "Supplement")

The following Supplement has been approved by the Financial Conduct Authority and is available for viewing:

First Supplement dated 13 May 2020 relating to the Base Prospectus dated 5 February 2020 for the Virgin Money UK PLC and Clydesdale Bank PLC £10,000,000,000 Global Medium Term Note Programme

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A copy of the above document has been submitted to the National Storage Mechanism and will shortly be available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

Announcement authorised for release by Lorna McMillan, Group Company Secretary.

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