

# Publication of Suppl.Prospects

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CYBG PLC  
18 September 2019

**CYBG PLC  
(Company)**

**LEI: 213800ZK9VGCYR6O495**

18 September 2019

**Publication of Supplement to the Base Prospectus (the "Supplement")**

The following Supplement has been approved by the Financial Conduct Authority and is available for viewing:

**Second Supplement dated [18 September 2019 relating to the Base Prospectus dated 1 July 2019 for the CYBG PLC and Clydesdale Bank PLC £10,000,000,000 Global Medium Term Note Programme**

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A copy of the above document has been submitted to the National Storage Mechanism and will shortly be available for inspection at: <http://www.morningstar.co.uk/uk/NSM>.

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The Supplement must be read in conjunction with the base prospectus relating to the CYBG PLC and Clydesdale Bank PLC £10,000,000,000 Global Medium Term Note Programme dated 1 July 2019, as supplemented on 31 July 2019, which comprises a prospectus given in compliance with the Financial Conduct Authority's listing rules under Part VI of the Financial Services and Markets Act 2000 (as amended).

Please note that the information contained in the Supplement and the Base Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Supplement and the Base Prospectus is not addressed. Prior to relying on the information contained in the Supplement and the Base Prospectus you must ascertain from the Supplement and the Base Prospectus (as applicable) whether or not you are part of the intended addressees of the information contained therein.

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