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Strictly Private & Confidential

To: Nationwide Building Society
Nationwide House
Pipers Way
Swindon, SN38 1NW

22 April 2024

Dear All,

Statement regarding the recommended cash acquisition of Virgin Money UK Plc by Nationwide Building Society (the "Acquisition").

We refer to the scheme circular and the announcement in connection with the publication of the scheme circular (together, the "**Documents**"), proposed to be issued by Virgin Money UK Plc on or around 22 April 2024, in connection with the recommended Acquisition.

We hereby confirm that we have given and not withdrawn our consent to the inclusion in the Documents of the references to our name in the form and context in which they appear.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully

UBS AG London Branch

